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Solid Health Insurance Services

Solid Health Insurance Services
Barbara G. Kempen • Lic. # 0G05625
info@solidhealthinsurance.com
11620 Wilshire Blvd., # 900 • Los Angeles, CA 90025
Tel: (310) 909-6135 • Fax: (310) 633-8306

"We help you to find the insurance that best fits your needs!"

INSURANCE REVIEW ANALYSIS

Please list your household size:

First & Last Name	Relationship	Date Of Birth	Zip Code

Name:	**Email:**
Address:	**Phone:**

Current Health Plan	Current Premium	Health Insurance Carrier
Name: _____ Satisfied ☐ Yes ☐ No	$ _____ per month Budget for next year: $ _____ per month	Preferred Insurance Carrier: _____ PPO ☐ Yes ☐ No EPO ☐ Yes ☐ No HMO ☐ Yes ☐ No
Current Subsidy:	**Modified Adjusted Gross Income** (Line #8b of your 2019 1040A tax return):	**Tax Filing Status:** ☐ Single ☐ Head of Household ☐ Married filing jointly ☐ Married filing Separately

Please pick the one's you are interested in reviewing or need

☐ Health Insurance Inside Exchange (Covered CA)
☐ Health Insurance Outside State Exchange
☐ Dental Plan
☐ Vision Plan
☐ Travel Insurance
☐ Life Insurance Plan
☐ Long Term Care
☐ Cancer/Critical Illness

For Preferred Doctor, Hospital and Drug list please use 2nd page

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Please list your Preferred Doctors:

Doctor's Name	Specialty	Zip code or Address

Please list your Preferred Hospital:

Hospital Name	Zip code or Address

Please list your Medication:

Drug Name	Brand/Generic	Dosage

Friends, Family, Coworker and neighbors who you think would like my services:

#	Name	Phone	Email
1			
2			
3			